

IDENTIFYING AND ORGANIZING MATRICES FROM THE COLLECTION OF THE POLYTECHNIC OF TOMAR **LETTERPRESS PRINT SHOP**

PEDRO MATOS

pmatos@ipportalegre.pt **REGINA DELFINO** re.delfino@ipt.pt TECHN&ART - TECHNOLOGY, **RESTORATION AND ARTS** ENHANCEMENT CENTER, Polytechnic Institute of Tomar, Portugal

KEYWORDS Letterpress, Hot Metal Typesetting, Linotype, Monotype, Ludlow



This project comprises the inventory and forms of organization of Linotype, Monotype and Ludlow matrices, the hot metal typesetting processes existing at the IPT Letterpress Print Shop. This work is part of the project Polytechnic of Tomar Letterpress Print Shop – An Industrial Heritage to Safeguard and Enhance, taking place at the Techn&Art research centre, which also includes the study of manual typesetting, among other more or less recent equipment related to Graphic Arts. Results of this research have been shown in previous editions of this ET (Delfino and Matos, 2018 and 2019) and in other forums related to Technologies and Graphic Arts (Delfino et al, 2021, e.g.).

> Identifying and organizing the matrices of this asset, as well as obtaining additional information on the composition and mechanical casting equipment, is a task that had yet to be accomplished since the founding of the Polytechnic and of this Letterpress.

preserving and showing this asset in a dignified and didactic way. The growing interest in these traditional forms of text setting

and printing - increasingly considered as an industrial heritage to be preserved - continues to develop, also in Portugal, so this information could be useful to other researchers, creative, historians or holders of similar assets. The eventual loan of matrices to other institutions, for casting types or lines of text, is also possible as a result of this study.

METHODOLOGY

Galley with Linotype

and 67.

The methodologies used have been literature review and expert inquiry. The first includes specialized books, such as equipment manuals and catalogues, mainly type specimen books. Complementarily, we have found some information on specialized websites in the study of these technologies. Some of the experts contacted are responsible for some of these websites. Contacts have been made by email or through specialized discussion forums.

Cabinet drawer with Linotype matrices of Life roman and italic, 6 pt body.

ACKNOWLEDGMENTS

The ongoing work has relied on the help of several people and institutions, mostly foreign, to whom we leave our deepest thanks: Achiles Tzalas, Animatipia, António Guilhermino Pires (IPT), Dave Hughes (Metal Type), Dave Seat (Hot Metal Services), David Bolton (Alembic Press, Letterpress Alive), David MacMillan (Circuitous Root), Jon Cornelisse (Enkidu Pers), Ken Macro (California Polytechnic), Mark Barbour (The International Printing Museum), Phillip Driscoll, Richard Small (Letterpresser), Sallie Morris (The Type Archive).

Monotype matrix box with Baskerville roman and italic, size 6 pt.

Ludlow Matrix cabinet, Angle Top model.



CONTEXT

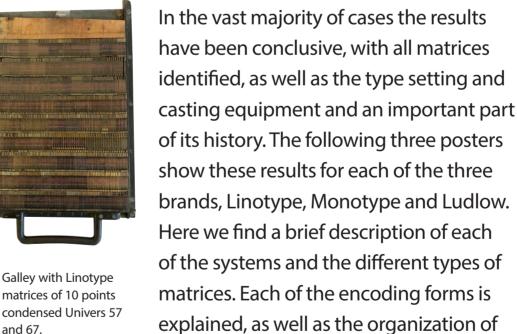
Typesetting and/or mechanical casting type matrices are not always easy to identify and organize. The original boxes from foundries, or other places where they are kept, either do not identify typefaces and

their sizes or, when they do, this is made in a coded way. In addition, codes used are specific and quite varied, whether the ones invented by well known brands, or even by other foundries that produced matrices compatible with other systems. Added to this difficulty is the fact that these equipment and techniques have been obsolete for some decades now, with information about them dispersed, scarce, or held by a few specialists, mostly English-speakers. This context turned out this identification relatively difficult, but undoubtedly attractive.

OBJECTIVES

Therefore this project intends to clear these doubts, show and explain how matrices are coded and how the respective typographic fonts are identified. In addition, ways of organizing these matrices on cabinets, magazines or in alternative places or materials are shown. Internally, this survey will allow organizing,

RESULTS



matrices while they are stored or when they are going to be used. Some of the most relevant specimen books for this study are also shown, as well as all faces existing at the Print Shop. Among these, we highlight one for each system that stands out because of their interest within the collection or for their formal or historical characteristics.

Work funded by national funds through the Portuguese Funding Agency for Science, **Research and Technology** (FCT) under project UID/05488/2020.

Techn ිArt TECHNOLOGY, RESTORATION AND ARTS ENHANCEMENT CENTER



ipt Instituto Politécnica de Tomar



Box with the matrix set of Monotype Spartan Light, Bold



BIBLIOGRAPHY

- Delfino, R. & Matos, P. (2018) Acervo Tipográfico da Oficina do IPT. Levantamento e Visualização do Material Tipográfico. In: Livro de Resumos do 9.º Encontro de Tipografia «Thinking About Tomorrow». Tomar: IPT, ATIPO, p. 56.
- Delfino, R. & Matos, P. (2019) «Monotype, um Projeto de Valorização no Politécnico de Tomar». In: Typography Meeting 10º Encontro de Tipografia. Livro de Resumos. Matosinhos: Esad—Idea, Research in Design and Art, p. 31.
- Delfino, R., Matos, P., Oliveira, L., Jesus, V. & Proença, R. (2021) «Polytechnic of Tomar's Letterpress Print Shop. An Industrial Heritage to Safeguard, Enhance and Share». In: 52nd Annual Conference of the International Circle of Educational Institutes of Graphic-Media Technology and Management, pp. 89-90.

Typography Meeting 12ET deTipografia

MONOTYPE Identifying and organizing matrices from the collection of the Polytechnic of Tomar Letterpress Print Shop

PEDRO MATOS pmatos@ipportalegre.pt **REGINA DELFINO** re.delfino@ipt.pt **TECHN&ART – TECHNOLOGY RESTORATION AND ARTS** ENHANCEMENT CENTER, Polytechnic Institute of Tomar Portugal

KEYWORDS Letterpress, Hot Metal Typesetting, Linotype, Monotype, Ludlow

Monotype was, to some extent, one of Linotype's biggest competitors, mainly in body copy typesetting. Despite casting text in movable characters (monotype), and not in single lines (monolinear), the system was efficient, having several advantages such as the easy correction or replacement of text. Typesetting of body text and justified text was also a strong point, either because the system separates the least that was the case at Imprensa Nacional Casa composing phase from the casting, allowing some autonomy and saving time; as it can get better results in spacing characters and words when justifying. Another great advantage of Monotype was the possibility of using type casters to cast individual characters intended to restitute the movable types used in manual typesetting, which always coexisted with mechanical setting. This expedient not only made it easier to bring new characters, or complete types sets from Évora (Morris, 2022).

in print shops, but also, in certain cases, to avoid the time-consuming and painful organization task of returning the types to the cases after they had been used.

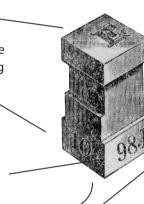


Face Side

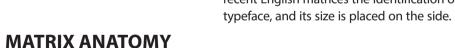
Point Side The indication of the body may be accompanied by letters, indicating the typographic family, e.g.

Series Side

The indication of the typeface can be accompanied by letters, indicating variations such as subscript or superscript, or useful information for a correct casting, related to the width of the characters, e.g.



Cone-hole Side



Cellular or Composition Matrix For casting bodies between 5 and 14 pt. In the most recent English matrices the identification of the



these mats for casting is fferent from that of smalle matrices, as they do not require a cone hole.

Cellular or Large Composition Matrix For casting 14, 16 and 18 point bodies, or taller letters of smaller bodies. Both type features are placed on the side

ACKNOWLEDGMENTS Dave Hughes (Metal Type), David Bolton (Alembic Press, Letterpress Alive), David MacMillan (Circuitous Root), Jon Cornelisse (Enkidu Pers),

Work funded by national funds through the Portuguese Funding Agency for Science, Research and Technology (FCT) under project UID/05488/2020.

Sallie Morris (The Type Archive)

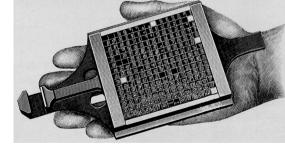




POLITÉCNICO DE PORTALEGRE

Regarding the casting of lines of text or movable type, it can be said that the Monotype system is simpler than Linotype. The simplest form of his matrices reflects this, basically distinguishing three significant sides, in the case of the most common matrices, for smaller and medium sizes: that of the face itself; the code(s) that identifies it; and that of the cone-hole. The latter allows the matrix to be fixed, by force of a pin, adjusting it to the mold, where the casting of the character takes place. The matrices of the images above and the types of encoding are the most common, there are still variations in Display mats (three different types), as well as in the way of encoding used by the two Monotype companies, American and British.

Matrix Case Arrangement up to Size 14 pt Case Arrangement for Sizes 14 to 18 pt



ORGANIZATION IN THE MATRIX CASE, OR MAGAZINE

The matrix case is the part that holds and transports them to the entrance of the mold for casting the movable characters. As in the Linotype system, the arrangement of the matrices in this case results from a correspondence with the typesetting keyboard, in the case of Monotype composers of lines of text. There is also a need to arrange characters of equal width on each line of the box. Initially, the magazine accommodated 225 characters arranged in 15 rows and 15 columns of matrices. In the second half of the 1940s the case was enlarged to 15 lines and 17 columns and, from 1963, to 16 lines by 17 columns, and could contain up to 272 characters (AAVV, n/d).

BIBLIOGRAPH

AAVV (n/d) Encilopedia della Stampa, volume 2. Torino: Politecnico di Torino.

Bolton, D. (2018) The Alembic Press: Monotype Metal Type Faces. Available at: http://www.alembiBolton, David (2018) The Alembic Press: Monotype Metal Type Faces. Available at: http://www.alembicpress.co.uk/Typecaster/numb.htm, The Alembic Press. Bolton, D. (2022) Linotype and Monotype Matrix Identification. Interviewed by Pedro Matos [email]. September 10th.

- Efra Press & Typefoundry (2022) Monotype series numbers. Available at: https://www.effrapress.co.uk/monotype-series-numbers/ (data provided by Toshi Omagari, at Monotype)
- Hughes, D. (2022) Linotype and Monotype Matrix Identification. Interviewed by Pedro Matos [email]. September 9th. INCM (1956) Relatório da Missão de Estudo. Available at: https://imprensanacional.pt/history-heritage/relatorio-da-missao-de-estudo-3/ Linotype (2022a) Copperplate Gothic Family. Available at: https://www.linotype.com/1549209/copperplate-gothic-family.html. Monotype.

Linotype (2022b) Copperplate Gothic Family. Available at: https://www.linotype.com/1083519/copperplate-gothic-family.html. Monotype.

letters/press/heretics-guide/reading-metal-type-specimens/index.html#two-letter-matrix-fonts. Marinelli, F. (cord.) (1984-5) Grafica: Scienza, Tecnologia e Arte della Stampa. Milano: Antonio Ghiorzo Editore. Monotype Corporation (1952) The Monotype Casting Machine Manual. London: The National Committee of Monotype Users' Association and Monotype Corporation Limited.

MacMillan, D. M. & Kandrall, R. (2012b) Circuitous Root: Lanston Monotype Matrix and Case Arrangement Information. Available at: https://

MacMillan, D. M. & Kandrall, R. (2012c) Circuitous Root: Matrix Information and Identification. Available at: https://www.circuitousroot.com/

MacMillan, D. M. & Kandrall, R. (2012c) Circuitous Root: Lanston Monotype Type Series Lists and Indexes. Available at: https://www.circuitou-

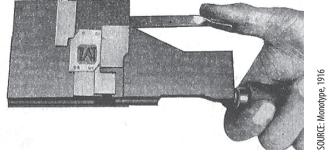
MacMillan, D. M. & Kandrall, R. (2014) Circuitous Root: Reading Metal Type Specimens. Available at: https://www.circuitousroot.com/artifice/

www.circuitousroot.com/artifice/letters/press/comptype/monotype/typography/matrix-case/index.html.

artifice/letters/press/compline/typography/matrix/index.html.

sroot.com/artifice/letters/press/comptype/monotype/typography/lists/index.html.

Unitary Matrix Holder for Sizes 14 to 72 pt



MATRIX CODING BY MANUFACTURER

As in the case of Linotype, Monotype had two companies: the American branch and the British branch, which also gained autonomy from the parent company. The coding used by both companies was broadly identical. However, the serial number, or identifying number of typefaces, and sometimes their variants, differed on each side of the Atlantic. British Monotype also added to the base code (typeface and body) letters or numbers that identify special characters (F), non-Latin characters (number varying with the character), or that distinguish different measurement systems: Anglo-American (Pt, or BA in the case of rules), Didot (D, or BD in the case of rules) and Old English (E) [Monotype, (1964-71)].

In the United States, Monotype soon defined ways to identify different types of characters, using uppercase letters, lowercase or a combination of both, succeeding the body or font numbers. Some examples are: typefaces, small caps or all caps, roman or italic (from A to M, together with the serial number); numbers (F or G, along with the font size); or subscript or superscript, uppercase or lowercase (B to E, along with the body size) [Monotype, 1922].



have bought those mats from Papelaria Fernandes.

the initial letters CM, on the Matrix Order No. field, identify Casa da Moeda, that migh

LANSTONE MONOTYPE, PHILADELPHIA, US / MONOTYPE CORPORATION, LONDON, UK

All IPT Print Shop Monotype matrices were purchased to the British Monotype. Despite the technology being the same as the American counterpart, the companies were autonomous, which was reflected in many differences in the way of producing and marketing their products. The images above show specimen books pages, respectively, from the American

Monotype, 1922; and the English Monotype, probably published between 1964 and 1971. Both show pages of Plate-Gothic and Spartan typefaces, in thin versions. Despite the design being the same, the typefaces had different names and identification codes.

Monotype Corporation [1964-71] Specimen Book of Monotype Printing Types. Volume One. London: The Monotype Corporation. Monotype, Lanstone (1916) The Monotype System. A Book for Owners and Operators of Monotypes. Philadelphia: The Lanstone Monotype Machine Company. Monotype, Lanstone (1922) The Monotype Specimen Book of Type Faces. Philadelphia: The Lanstone Monotype Machine Company.

Monotype, Lanstone (n/d) Monotype Super Caster. Philadelphia: The Lanstone Monotype Company.

Monotype, My Fonts (2022) Plate Gothic Font. Available at: https://www.myfonts.com/collections/plate-gothic-font-monotype-imaging. Monotype. Morris, S. (2022) IPT's Monotype Super Casters. Interviewed by Pedro Matos [email]. September 20th. Reichart, Hans (2011) Internationale Index der Bleisatzschriften. International Index of Hotmetal Typefaces. Frankfurt am Main: [Klingspor Museum]. Available at: http://www.klingspor-museum.de/Intl_Bleisatz_Index.html.

SPARTAN LIGHT SPARTAN LIGHT SPARTAN BOLD SPARTAN BOLD SPARTAN WIDE SPARTAN WIDE

PARTAN LIGHT 139 MONOTYPE SIX OF THE DOCUMENTS TAKING PRIZES ZEALOUS WORK GIVES DEXTERIT BCDEFGHIJKLMNOPQRSTUVWX TYPE WITH QUADS FORM EVEN BLOCKS WITH JUXTAPOSITION ABCDEGHIJKMNOPQRSTUVWYZ A TYPOGRAPHIC SERVICE MAY OFTEN BE REQUIRED ABDGHIJKLMNQRSUWXYZ



THE COLLECTION OF MATRICES AT IPT'S PRINT SHOP

IPT Letterpress Print Shop has relatively few Monotype matrices, in a total of 82 boxes, the vast majority of them of sizes for body copy text, especially 8, 10 and 12 pt. Even so, the collection is quite varied, with specimens of most typographic families. The only typeface with body sizes for small headlines is Times New Roman Wide.

Baskerville 6, 8 pt 1923, Monotype (original by John Baskerville [1706-1775], mid 18th century)

Century Schoolbook 22 12 pt 1915 (Century No.1), Morris Fuller Benton

Gill Sans 202 Gill Sans Bold Gill Sans Light 362 Light Italic 362 6, 8, 10, 12 pt **1929, Eric Gill**

Grotesque Light Condensed No.2 2 Grotesque Condensed No.2 6, 8, 10, 12 pt 1926[?], Monotype

Modern (No.3) 12 pt 1900[?], Monotype

Placard Condensed 6, 8, 10, 12 pt 1937, Monotype

SPARTAN LIGHT 139 BOLD 14 SPARTAN WIDE 6, 12 pt 1921-3, Monotype

Temple Script 10, 12 pt **1937, Monotype**

Times New Roman Wide Times New Roman Wide Italic 427 18, 22, 24 pt 1932, Monotype (from Stanley Morrison's roman, 1931)

Typewriter (No. 4) 10, 12 pt data desconhecida, Monotype (original by an unknown author to Stephenson Blake, 1927)

Univers Light as Italic Univers Roman and Italic **Univers Bold Italic Univers Extra Bold Extra Bold Italic** 10, 8, 10, 12 pt 1961, Adrian Frutiger (originally to Deberny & Peignot)

SPARTAN

Most typefaces from the IPT Print Shop collection are attributed to Monotype designers, of whom little is known. Among these, all originating from the British Monotype, we highlight Spartan for several reasons. First, this is the face that has by far the biggest number of boxes in the IPT collection. This is also due to the fact that, even though there is not a wide variety of sizes, each type of the same body size has two different sizes of small caps and other two for all caps, a quite unique feature.

On the other hand, this design had and continues to have a diversified and, in a way, sinuous history. The original design is by Frederic W. Goudy, from 1901, with several subsequent variants by Clarence C. Marder and one by Fuller Benton, always for American Type Founders. This design was later widely copied, including by American Monotype in 1921 and 1923 under the name Plate-Gothic and by Ludlow as Lining Plate Gothic (undated). Today it is also marketed by Linotype (with two versions!), keeping the original name. Reichardt, in 2011, counted fourteen typefaces similar to Copperplate; today that number has already increased (Linotype 2022a and 2022b). We believe that the name Spartan was used only by the British Monotype.